Malmesbury and District u3a

Membership Application Form

Please complete both sides of this form USING BLOCK CAPITALS and return to: Dr Yvonne Davies, Membership Secretary, Malmesbury & District u3a, Yew Tree Lodge, Milbourne, Malmesbury, Wilts, SN16 9JB. Email: members@malmesburyu3a.org.uk

Personal Details (essential for membership – BLOCK CAPITALS PLEASE)	
Title:	Surname:
First Names:	Preferred First Name:
Address:	
	Post Code:
Tel. No.	Mobile
Email: (To save costs, email will be used for communication wherever possible)	

Membership Fees – membership runs from 1st January 2027 – 31st March 2028. The Membership Fee is currently £12 per person. This includes a capitation fee to our national organisation, the Third Age Trust.
Pay by BACS **(Preferred Method)** Please give reference: **NEW and 'YOUR SURNAME'**
☐ BACS – A/C Name: Malmesbury and District u3a Sort Code: 30-90-89 A/C No: 42132968
☐ Cheques – make payable to Malmesbury & District u3a & send with this form to the membership sec.

In order to send you information, we need your consent:
☐ I consent to my data being stored on M&D u3a Beacon membership system
☐ I consent to receive Newsletters and Bulletins from M&D u3a
☐ I consent to my data being shared with the company who oversee the distribution of the Third Age Trust Magazines – e.g. Third Age Matters
Full information on how M&D store and use your data in available in the Privacy Policy on our website. You can request that your data is not used for any of these purposes at any time by contacting the membership secretary on: members@malmesburyu3a.org.uk

I apply for membership of Malmesbury & District u3a and confirm that I will abide by the terms of membership as stated overleaf. I enclose a cheque/have paid by BACS* for the full payment of the membership fee. (* please indicate method of payment)	
Signed:	**Date:**

Emergency Contact Details – requested in case of emergency but not essential for membership (see privacy statement overleaf)	
Emergency Contact Name:	Phone No.
I have obtained permission from this person to use their name as my Emergency Contact ☐	



Volunteering

We are a self-help organisation and are always looking for volunteers. If you are able to help in any way, please tick yes below and then add a few notes to let us know how you are able to contribute.
Are you willing to volunteer? YES ☐ NO ☐

Privacy Statement (please see website for full privacy statement)

Malmesbury & District u3a requires members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. In collecting your information the u3a will:

- store it securely
- use it to communicate with you as a u3a member.
- share your information with group leaders for those groups of which you are a member.
- send you general information about the Third Age Trust (the national organisation to which u3a's are affiliated)

Emergency Contact Information is requested from members solely for use in case of emergency

Terms and Conditions of Membership

All members must:

- Abide by the Principles of the u3a movement and observe the constitution of the M&D u3a (available on request or via the website)
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected committee
- Advise the committee of any change in their personal details

Malmesbury & District u3a

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Gift Aid Declaration (multiple donation)

If you are a tax payer, would you be prepared to Gift Aid your membership fee? If so, please complete the Gift Aid Declaration below so we can reclaim tax on your subscriptions.

- Boost your donation by 25p of Gift Aid for every £1 of your subscription
- Gift Aid is reclaimed by the charity from the tax you pay for the current tax year
- Your address is needed to identify you as a current UK taxpayer

To simplify Gift Aid recovery, we have opted to obtain separate Gift Aid declarations for each individual. So that we can reclaim Gift Aid, you must tick the box below and complete your details.		
☐ I want to Gift Aid my subscription and any donations I make in the future or have made in the past 4 years to Malmesbury and District U3A		
Donor Details – Full name and address of taxpayer (including title)		
Title:	Surname:	Forenames:
Address:		
		Postcode:
Signed:		**Date:**

Please notify Malmesbury & District U3A if you want to cancel this declaration; change your name/address; no longer pay sufficient tax on your income and/or capital gains. If you pay income tax at the higher or additional rate & want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self Assessment tax return or ask HMRC to adjust your tax code. Please note, that for HMRC purposes this information will be kept for 6 years after the end of your membership.

For office use only

Received:	Recorded:	Gift Aid: Y / N	Membership No: